

Union Tank Car Company

RECORDATION NO. 6814-0000 Filed 1425



111 West Jackson Boulevard  
Chicago, Illinois 60604

Direct Tel No.:

DEC 24 1981 -10 20 AM

INTERSTATE COMMERCE COMMISSION

1-258A024

No.

DEC 24 1981

Date .....

Fee \$ 10.00 .....

Arthur B. Hillman  
Secretary and  
Assistant General Counsel

December 28, 1981

ICC Washington, D. C.

Interstate Commerce Commission  
12th and Constitutional Avenue  
Washington, D.C. 20423

Re: Filing of Release  
Recordation No. 6814

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois 60015 (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814.

On October 28, 1981, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of a note issued pursuant to the Agreement. The Trust Equipment was assigned by a Bill of Sale described as follows:

<u>Date of</u> <u>Bill of Sale</u>	<u>I.C.C.</u> <u>Recordation</u> <u>Number</u>	<u>Date of</u> <u>Recordation</u>
October 28, 1981	6814-0000	November 17, 1981

Such note has been partially prepaid, and the Trustee has reassigned to the Company certain of the Trust Equipment covered by the Bill of Sale listed above. To clearly indicate of record that the Trustee has no further interest in the Trust Equipment which has been reassigned to the Company, we enclose for filing one executed and two

*This one  
is 6814-0000*

*Partial  
release*

*Counterpart 1/4 - E C B York*

Interstate Commerce Commission  
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certified copies of a Release executed by the Trustee,  
together with our check in the amount of \$10.00 to cover  
the filing fee.

Please return the original recorded counterpart to  
our messenger.

Very truly yours,

A handwritten signature in cursive script, appearing to read "ABH/Kellman".

ABH:caw  
Enclosures

STATE OF ILLINOIS     )  
                              ) SS.  
COUNTY OF LAKE        )

RECORDATION NO. 6814-0000 FILED 1433

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INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Carol A. Westberg, a Notary Public in and for said County, states that she compared the attached copy of the Release dated the 28th day of December, 1981, from The First National Bank of Chicago to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal that 28th day of December, 1981.

Carol A. Westberg  
Notary Public

My Commission Expires:

8/18/82

RECORDATION NO. 6814-0000 Filed 1425

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INTERSTATE COMMERCE COMMISSION

RELEASE

This Release is executed as of the 28th day of December, 1981, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972 between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 111 West Jackson Boulevard, Chicago, Illinois 60604 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1971, and assigned recordation number 6814, Union, on October 28, 1981, assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment"), to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
October 28, 1981	6814-0000	November 17, 1981

A portion of the notes issued pursuant to the Agreement on October 28, 1981, has been prepaid, and a portion of the Trust Equipment assigned by the Company to the Bank pursuant to the Bills of Sale described above has been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank.

2. Release. The Bank hereby certifies that it has assigned to the Company all of its right, title and interest in and to all of the Trust Equipment more fully described in Schedule A hereto, said Schedule A including therein all of the Trust Equipment covered by the Bills of Sale set forth above.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

THE FIRST NATIONAL BANK OF CHICAGO,  
Trustee

By

  
Vice President

(SEAL)

ATTEST:

  
Trust Officer

STATE OF ILLINOIS     )  
                              )  
COUNTY OF COOK        )   SS.

On this 28<sup>th</sup> day of December, 1981, before me personally appeared J. R. GRIMES, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

(NOTARIAL SEAL)

  
\_\_\_\_\_  
Notary Public

My Commission Expires:

C. BAUGHMAN, NOTARY PUBLIC  
MY COMMISSION EXPIRES MARCH 16, 1985  
\_\_\_\_\_

# SCHEDULE A

## DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
5	TM	13,000	60698, 60706-60707, 60709-60710
27	TM	16,000	65996-65999, 66474-66496
86	TM	18,000	65804-65809, 65812-65814, 65816, 65819, 65822-65828, 65830, 65832, 65970-65995, 66598-66637
15	TM	20,000	48078, 48094, 48097-48098, 48100, 48105, 48107-48114, 48116
1	TM	23,500	67385, 67432
<u>135</u>	Total		